**Summary Annual Report for Sidney Hillman Health Center**

This is a summary of the annual report of the Sidney Hillman Health Center, EIN 16-0864443, a multiemployer defined benefit health and welfare plan, for the period November 01, 2023 through October 31, 2024. The annual report has been filed with the Employee Benefits Security Administration, U.S. Department of Labor, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

**Direct Benefits**

The Sidney Hillman Health Center has committed itself to pay a wide array of health services including medical, prescription drug and optical programs for eligible members of the Rochester Regional Joint Board under the terms of the Plan.

 **Basic Financial Statement**

The value of the Plan’s assets, after subtracting liabilities of the Plan, was $122,278,976 as of October 31, 2024, compared to $103,925,001 as of October 31, 2023. During the plan year, the Plan experienced an increase in its net assets of $18,353,975. This increase includes unrealized appreciation in the value of the Plan’s assets; that is, the difference between the value of the Plan's assets at the end of the year and the value of the assets at the beginning of the year or the cost of assets acquired during the year. During the year, the Plan had total income of $25,507,683. This income included employer contributions of $381,679, realized gains of $6,191,825 from the sale of assets, and gains from investments of $18,934,179.

Plan expenses were $7,153,708. These expenses included $2,750,705 in administrative expenses and $4,403,003 in benefits paid to or on behalf of participants and beneficiaries.

 **Your Rights To Additional Information**

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

1. an accountant's report;

2. assets held for investment;

3. transactions in excess of 5% of plan assets;

4. insurance information, including sales commissions paid by insurance carriers; and

1. financial information and information on payments to service providers.

To obtain a copy of the full annual report, or any part thereof, write or call the office of the Administrator, 750 East Avenue, Rochester, New York 14607, (585) 473-2000. The charge to cover copying costs will be the lesser of $10 for the full report, or $.25 cents per page for any part thereof.

You also have the right to receive from the Administrator, on request and at no charge, a statement of the assets and liabilities of the Plan and accompanying notes, or a statement of income and expenses of the Plan and accompanying notes, or both. If you request a copy of the full annual report from the Administrator, these two statements and accompanying notes will be included as part of that report. These portions of the report are furnished without charge.

You also have the legally protected right to examine the annual report at the main office of the Plan (750 East Avenue, Rochester, New York 14607) and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room, N1513, Employee Benefits Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210. To request a copy by phone, call (202) 693-8673.